

PRESS RELEASE

Market disclosure pursuant to Article 114, c. 5, Legislative Decree No. 58/98 (“TUF”)

reporting period: december 2024

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Rome, January 31, 2025 – Olidata S.p.A., in compliance with Consob's request pursuant to Article 114 paragraph 5 of Legislative Decree No. 58/98 sent to the Company on April 22, 2010, discloses the following information referring to December 31, 2024 based on the information in the Company's possession as of today's date.

Information regarding recent events affecting the Society

Regarding information about recent events affecting the Company, please refer to the press release published on Oct. 31, 2024 (Market Disclosure Pursuant to Article 114, Paragraph 5 of Legislative Decree No. 58/98 - September 2024 Reporting Period), which contains an extensive description of the events that occurred, as well as the press release published on Dec. 11, 2024.

(a) Net financial debt of Olidata S.p.A. and Olidata Group showing short-term financial components separately from medium- to long-term financial components

The net financial position as of December 31, 2024 of Olidata S.p.A. and Olidata Group, with separate disclosure of assets and liabilities, short-, medium- and long-term components, is shown in the following tables.

Olidata S.p.a.

As of December 31, 2024, the Company's net financial debt shows a decrease of €(643) thousand compared to December 31, 2023, shows a decrease of €(1,765) thousand compared to June 30, 2024, and shows a decrease of €(4,112) compared to November 30, 2024.

Valori in euro/000	31/12/2023	30/06/2024	30/11/2024	31/12/2024
Disponibilità liquide	(1.221)	(112)	(3.449)	(7.170)
Mezzi equivalenti a disponibilità liquide	-	-	-	-
Altre attività finanziarie correnti	-	-	(215)	(217)
Liquidità (A + B + C)	(1.221)	(112)	(3.664)	(7.387)
Debito finanziario corrente	1.818	1.836	910	910
Parte corrente del debito finanziario non corrente	-	-	2.408	2.658
Indebitamento finanziario corrente (E + F)	1.818	1.836	3.318	3.568
Indebitamento finanziario corrente netto (G - D)	597	1.724	(346)	(3.819)
Debito finanziario non corrente	29	24	4.442	3.803
Strumenti di debito	-	-	-	-
Debiti commerciali e altri debiti non correnti	-	-	-	-
Indebitamento finanziario non corrente (I + J + K)	29	24	4.442	3.803
Indebitamento finanziario netto ESMA (E=C+D)	626	1.748	4.096	(17)

OLIDATA SpA

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Olidata Group

As of December 31, 2024, the Group's net financial debt shows a decrease of Euro (1,802) thousand compared to December 31, 2023, shows an increase of Euro 6,826 thousand compared to June 30, 2024, and shows a decrease of Euro (4,167) compared to October 31, 2024.

Valori in euro/000	31/12/2023	30/06/2024	31/10/2024	30/11/2024	31/12/2024
Disponibilità liquide	(10.830)	(17.430)	(3.499)	(4.411)	(8.186)
Mezzi equivalenti a disponibilità liquide	-	-	-	-	-
Altre attività finanziarie correnti	(1.658)	(1.647)	(215)	(215)	(217)
Liquidità (A + B + C)	(12.488)	(19.077)	(3.714)	(4.626)	(8.403)
Debito finanziario corrente	10.216	6.060	841	935	935
Parte corrente del debito finanziario non corrente	-	-	2.475	2.475	2.725
Indebitamento finanziario corrente (E + F)	10.216	6.060	3.316	3.410	3.660
Indebitamento finanziario corrente netto (G - D)	(2.272)	(13.017)	(399)	(1.216)	(4.743)
Debito finanziario non corrente	3.201	5.318	4.593	4.509	3.870
Strumenti di debito	-	-	-	-	-
Debiti commerciali e altri debiti non correnti	-	-	-	-	-
Indebitamento finanziario non corrente (I + J + K)	3.201	5.318	4.593	4.509	3.870
Indebitamento finanziario netto ESMA (E=C+D)	929	(7.699)	4.194	3.293	(873)

(b) Transactions with related parties of Olidata S.p.A. and Olidata Group.

During the month covered by this communication, there were no significant transactions with related parties. Therefore, as of December 31, 2024, there are no significant changes from what was previously disclosed and what was reported in this regard in the last approved financial report, to which reference should be made.

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The manager in charge of preparing corporate accounting documents, Angelo Trementozzi, declares - pursuant to paragraph 2 of Article 154-bis of the TUF - that the accounting information contained in this press release corresponds to the documentary results, books and accounting records.

Olidata S.p.A.

Olidata S.p.A. is a system integrator at the head of a leading IT group in Italy, with shares listed on the regulated market Euronext Milan, organized and managed by Borsa Italiana S.p.A.

Contacts

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