

## PRESS RELEASE

### Market disclosure pursuant to Article 114, c. 5, Legislative Decree No. 58/98 (“TUF”)

reporting period: november 30, 2024

\* \* \*

**Rome, 31 December 2024** – Olidata S.p.A., in compliance with Consob's request pursuant to Article 114 paragraph 5 of Legislative Decree No. 58/98 sent to the Company on April 22, 2010, discloses the following information referring to November 30, 2024, prepared on the basis of the information in the Company's possession as of today's date.

#### Information regarding recent events affecting the Society

Regarding recent events affecting the Company, please refer to the press release published on Oct. 31, 2024 (Disclosure to the market pursuant to Article 114 paragraph 5 of Legislative Decree No. 58/98 - September 2024 reporting period), in which an extensive description of the events that occurred is provided, as well as the press release published on Dec. 11, 2024.

#### (a) Net financial debt of Olidata S.p.A. and Olidata Group showing short-term financial components separately from medium- to long-term financial components

The net financial position as of November 30, 2024 of Olidata S.p.A. and Olidata Group, with separate disclosure of assets and liabilities, short-, medium- and long-term components, is shown in the following tables.

#### Olidata S.p.A.

As of November 30, 2024, the Company's net financial debt showed an increase of 3,469 thousand euros compared to December 31, 2023, an increase of 2,348 thousand euros compared to June 30, 2024, and a decrease of 1,103 thousand euros compared to November 30, 2024.

Valori in euro/000	31/12/2023	30/06/2024	31/10/2024	31/11/2024
Disponibilità liquide	(1.221)	(112)	(2.335)	(3.449)
Mezzi equivalenti a disponibilità liquide	-	-	-	-
Altre attività finanziarie correnti	-	-	(215)	(215)
<b>Liquidità (A + B + C)</b>	<b>(1.221)</b>	<b>(112)</b>	<b>(2.550)</b>	<b>(3.664)</b>
Debito finanziario corrente	1.818	1.836	816	910
Parte corrente del debito finanziario non corrente	-	-	2.408	2.408
<b>Indebitamento finanziario corrente (E + F)</b>	<b>1.818</b>	<b>1.836</b>	<b>3.224</b>	<b>3.318</b>
<b>Indebitamento finanziario corrente netto (G - D)</b>	<b>597</b>	<b>1.724</b>	<b>674</b>	<b>(346)</b>
Debito finanziario non corrente	29	24	4.525	4.442
Strumenti di debito	-	-	-	-
Debiti commerciali e altri debiti non correnti	-	-	-	-
<b>Indebitamento finanziario non corrente (I + J + K)</b>	<b>29</b>	<b>24</b>	<b>4.525</b>	<b>4.442</b>
<b>Indebitamento finanziario netto ESMA (E=C+D)</b>	<b>626</b>	<b>1.748</b>	<b>5.199</b>	<b>4.096</b>

#### OLIDATA SpA

Via Giulio Vincenzo Bona, 120

00156 Roma (RM) - Tel 06.94320183 [olidata@legalmail.it](mailto:olidata@legalmail.it) - [info@olidata.com](mailto:info@olidata.com)

P.IVA 01785490408 - Capitale sociale € 21.992.664,00 Int. Versato

## Olidata Group

As of November 31, 2024, the Group's net financial debt showed an increase of 2,364 thousand euros compared to December 31, 2023, an increase of 10,992 thousand euros compared to June 30, 2024, and a decrease of 901 thousand euros compared to October 31, 2024.

Valori in euro/000	31/12/2023	30/06/2024	31/10/2024	31/11/2024
Disponibilità liquide	(10.830)	(17.430)	(3.499)	(4.411)
Mezzi equivalenti a disponibilità liquide	-	-	-	-
Altre attività finanziarie correnti	(1.658)	(1.647)	(215)	(215)
<b>Liquidità (A + B + C)</b>	<b>(12.488)</b>	<b>(19.077)</b>	<b>(3.714)</b>	<b>(4.626)</b>
Debito finanziario corrente	10.216	6.060	841	935
Parte corrente del debito finanziario non corrente	-	-	2.475	2.475
<b>Indebitamento finanziario corrente (E + F)</b>	<b>10.216</b>	<b>6.060</b>	<b>3.316</b>	<b>3.410</b>
<b>Indebitamento finanziario corrente netto (G - D)</b>	<b>(2.272)</b>	<b>(13.017)</b>	<b>(399)</b>	<b>(1.216)</b>
Debito finanziario non corrente	3.201	5.318	4.593	4.509
Strumenti di debito	-	-	-	-
Debiti commerciali e altri debiti non correnti	-	-	-	-
<b>Indebitamento finanziario non corrente (I + J + K)</b>	<b>3.201</b>	<b>5.318</b>	<b>4.593</b>	<b>4.509</b>
<b>Indebitamento finanziario netto ESMA (E=C+D)</b>	<b>929</b>	<b>(7.699)</b>	<b>4.194</b>	<b>3.293</b>

### (b) Transactions with related parties of Olidata S.p.A. and Olidata Group.

During the month covered by this communication, there were no significant transactions with related parties. Therefore, as of November 30, 2024, there are no significant changes from what was previously disclosed and what was reported in this regard in the last approved financial report, to which we refer.

\*\*\*

#### Contacts

Investor Relations Olidata SpA  
Angelo Trementozzi  
Tel. 06/94320176 @: investor.relations@olidata.com

#### OLIDATA SpA

Via Giulio Vincenzo Bona, 120  
00156 Roma (RM) - Tel 06.94320183 [olidata@legalmail.it](mailto:olidata@legalmail.it) - [info@olidata.com](mailto:info@olidata.com)  
P.IVA 01785490408 - Capitale sociale € 21.992.664,00 Int. Versato