

**ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING
OF OLIDATA S.P.A. IN LIQUIDATION
HELD ON APRIL 13, APRIL 2018
(IN SECOND CONVOCATION)**

SYNTHETIC REPORT OF VOTES

ORDINARY PART

A total of n. 5 Shareholders in person or by proxy for no. 11,579,306 ordinary shares equal to 34.056782% of ordinary share capital

1. Financial statements at December 31, 2017:

1.1. Approval of the financial statements for the year ended December 31, 2017; Report of the Liquidator, Report of the Board of Statutory Auditors and Report of the Independent Auditors.
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Shares present at the meeting at the opening of the vote: n. 11.579.306 equal to 34.056782% of the n. 34,000,000 ordinary shares constituting the Share Capital.

Voting results

	n. shareholders	n. shares	% on shares admitted to the vote	% on ordinary share capital
Favorable	3	10.157.450	87,720715	29,874853
Contrary	0	0	0,000000	0,000000
Abstained	2	1.421.856	12,279285	4,181929
Not Voting	0	0	0,000000	0,000000
Total	5	11.579.306	100,000000	34,056782

1.2. Resolutions regarding the result for the year.
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Shares present at the meeting at the opening of the vote: n. 11.579.306 equal to 34.056782% of the n. 34,000,000 ordinary shares constituting the Share Capital.

Voting results

	n. shareholders	n. shares	% on shares admitted to the vote	% on ordinary share capital
Favorable	5	11.579.306	100,0000	34,056782
Contrary	0	0	0,0000	0,000000
Abstained	0	0	0,0000	0,000000
Not Voting	0	0	0,0000	0,000000
Total	5	11.579.306	100,0000	34,056782

2. Report on Remuneration - resolutions relating to the first Section, pursuant to art. 123-ter, comma 6 of the D. Lgs. no. 58/1998.

Shares present at the meeting at the opening of the vote: n. 11.579.306 equal to 34.056782% of the n. 34,000,000 ordinary shares constituting the Share Capital.

Voting results

	n. shareholders	n. shares	% on shares admitted to the vote	% on ordinary share capital
Favorable	3	10.157.450	87,720715	29,874853
Contrary	0	0	0,000000	0,000000
Abstained	2	1.421.856	12,279285	4,181929
Not Voting	0	0	0,000000	0,000000
Total	5	11.579.306	100,000000	34,056782

2.6 Appointment of the Board of Statutory Auditors for the financial years 2018-2020

2.7. Appointment of three Statutory Auditors and two Alternate Auditors

Shares present at the meeting at the opening of the vote: n. 11.579.306 equal to 34.056782% of the n. 34,000,000 ordinary shares constituting the Share Capital.

Voting results

	n. shareholders	n. shares	% on shares admitted to the vote	% on ordinary share capital
Favorable - LIST NR. 1 – Le Fonti Capital Partner S.r.l.	3	10.157.450	87,720715	29,874853
Contrary	0	0	0,000000	0,000000
Abstained	2	1.421.856	12,279285	4,181929
Not Voting	0	0	0,000000	0,000000
Total	5	11.579.306	100,000000	34,056782

2.8. Determination of the compensation of the members of the board of statutory auditors

Shares present at the meeting at the opening of the vote: n. 11.579.306 equal to 34.056782% of the n. 34,000,000 ordinary shares constituting the Share Capital.

Voting results

	n. shareholders	n. shares	% on shares admitted to the vote	% on ordinary share capital
Favorable	2	10.156.450	87,712079	29,871912
Contrary	0	0	0,000000	0,000000
Abstained	3	1.422.856	12,287921	4,184870
Not Voting	0	0	0,000000	0,000000
Total	5	11.579.306	100,000000	34,056782

EXTRAORDINARY PART

A total of n. 4 Shareholders in person or by proxy for no. 11,578,806 ordinary shares equal to 34.055312% of ordinary share capital

1. Revocation of the liquidation status following the elimination of the cause of dissolution

Shares present at the meeting at the opening of the vote: n. 11.578.806 equal to 34.055312% of the n. 34,000,000 ordinary shares constituting the Share Capital.

Voting results

	n. shareholders	n. shares	% on shares admitted to the vote	% on ordinary share capital
Favorable	2	10.156.950	87,720185	29,873382
Contrary	0	0	0,000000	0,000000
Abstained	2	1.421.856	12,279815	4,181929
Not Voting	0	0	0,000000	0,000000
Total	4	11.578.806	100,000000	34,055312

2.1. Proposal for compensation for the single Liquidator for the activity carried out

Shares present at the meeting at the opening of the vote: n. 11.578.806 equal to 34.055312% of the n. 34,000,000 ordinary shares constituting the Share Capital.

Shares admitted to vote n. 1,422,856 equal to 4.184871% of the n. 34,000,000 ordinary shares constituting the Share Capital.

Voting results

	n. shareholders	n. shares	% on shares admitted to the vote	% on ordinary share capital
Favorable	2	1.421.856	99,929719	4,181929

Contrary	0	0	0,000000	0,000000
Abstained	1	1.000	0,070281	0,002941
Not Voting	0	0	0,000000	0,000000
Total	3	1.422.856	100,000000	4,184871

2.2. Appointment of the new Administrative body for the financial years 2018-2020:

2.3. Determination of the number of components

Shares present at the meeting at the opening of the vote: n. 11.578.806 equal to 34.055312% of the n. 34,000,000 ordinary shares constituting the Share Capital.

Voting results

	n. shareholders	n. shares	% on shares admitted to the vote	% on ordinary share capital
Favorable	4	11.578.806	100,0000	34,055312
Contrary	0	0	0,0000	0,000000
Abstained	0	0	0,0000	0,000000
Not Voting	0	0	0,0000	0,000000
Total	4	11.578.806	100,0000	34,055312

2.4. Appointment of the Board of Directors and possible appointment of the Chairman

Shares present at the meeting at the opening of the vote: n. 11.578.806 equal to 34.055312% of the n. 34,000,000 ordinary shares constituting the Share Capital.

Shares admitted to vote n. 1,422,856 equal to 4.184871% of the n. 34,000,000 ordinary shares constituting the Share Capital.

Voting results

	n. shareholders	n. shares	% on shares admitted to the vote	% on ordinary share capital
Favorable	2	1.421.856	99,929719	4,181929
Contrary	0	0	0,000000	0,000000
Abstained	1	1.000	0,070281	0,002941
Not Voting	0	0	0,000000	0,000000
Total	3	1.422.856	100,000000	4,184871

2.5. Determination of the relative remuneration

Shares present at the meeting at the opening of the vote: n. 11.578.806 equal to 34.055312% of the n. 34,000,000 ordinary shares constituting the Share Capital.

Shares admitted to vote n. 1,422,856 equal to 4.184871% of the n. 34,000,000 ordinary shares constituting the Share Capital.

Voting results

	n. shareholders	n. shares	% on shares admitted to the vote	% on ordinary share capital
Favorable	2	1.421.856	99,929719	4,181929
Contrary	0	0	0,000000	0,000000
Abstained	1	1.000	0,070281	0,002941
Not Voting	0	0	0,000000	0,000000
Total	3	1.422.856	100,000000	4,184871

3. Capital increase in payment and in tranches, for 6,799,999 (six million seven hundred and ninety nine thousand nine hundred and ninety nine) ordinary shares with no nominal value and thus for an expected payment of Euro 3,500,000.00 (three million five hundred thousand / 00) with the exclusion of the option right pursuant to art. 2441, paragraph 4, second part, of the Civil Code, also for the share incentive plan called "Stock Option Plan" for executives and employees of the Company and other Group companies; with-following modification of the art. 4 of the Bylaws;

Shares present at the meeting at the opening of the vote: n. 11.578.806 equal to 34.055312% of the n. 34,000,000 ordinary shares constituting the Share Capital.

Voting results

	n. shareholders	n. shares	% on shares admitted to the vote	% on ordinary share capital
Favorable	2	10.156.950	87,720185	29,873382
Contrary	0	0	0,000000	0,000000
Abstained	2	1.421.856	12,279815	4,181930
Not Voting	0	0	0,000000	0,000000
Total	4	11.578.806	100,000000	34,055312

4. Approval of a stock incentive plan for employees of the Company.

Azioni presenti in Assemblea all'apertura della votazione: n. 11.578.806 pari al 34,055312% delle n. 34.000.000 azioni ordinarie costituenti il Capitale Sociale.

Voting results

	n. shareholders	n. shares	% on shares admitted to the vote	% on ordinary share capital
Favorable	1	10.155.950	87,711548	29,870441
Contrary	0	0	0,0000	0,000000



Abstained	3	1.422.856	12,288452	4,184871
Not Voting	0	0	0,000000	0,000000
Total	4	11.578.806	100,000000	34,055312

Per ulteriori informazioni sulla Società e i prodotti è possibile consultare il sito Internet all'indirizzo: www.olidata.it > *Investor Relations*.
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