

Press Release

Pievesestina di Cesena, December 29, 2017

FINALISATION OF THE SALE OF THE PROPERTY PROVIDED BY THE FINANCIAL OPERATION OF THE RESTORATION PLAN EX ART. 67 L.F.

Olidata Spa in liquidation (the "*Company*") give notice that, following the obtaining of the agreement of the total creditors to the Restoration Plan ex art. 67, C.3, letter D) R.D. n. 267/1942, yesterday, December 28, 2017, has finalised the selling operation of the Building owned by the Company in Cesena (FC) Via Fossalta, 3055, to the Industrial Group of Cesena Camac as per preliminary act signed on September 29, 2017 and later modified on November 29, 2017.

The financial resources arising from the sales operation will allow the accomplishment of the out-of-court agreements with all the creditors included in the Procedure ex art 67 C.3, letter D) R.D. n.267/1942 (the "*Operation*"), approved on December 27, 2017 by the Liquidator and attested yesterday, December 28, 2017, by Dott. Maurizio Dorigo at the Studio Notarile Porfiri of Cesena. The purpose of the Operation is to satisfy, in the measure planned, all the creditors of the Company and to present a new Business Plan, in order to convene the shareholders' meeting and propose the

A special thanks to the Advisor that has assisted the Company and in particular to the Studio Gianni Origoni Grippo Cappelli, to Dott. Luigi Rizzi, to Avv. Cavallaro, to Studio Commerciale Titi and Coveri, to Dott. Marcello Porfiri, to Dott. Mirko Leo and to Dott. Maurizio Dorigo.

deliberation of the revocation of the liquidation status.

Never the less, a thank to Giorgio Tosi of the Camac Group and to all the creditors for their availability and the financial effort that have been called to do.

Per ulteriori informazioni sulla Società e i prodotti è possibile consultare il sito Internet all'indirizzo: www.olidata.it > Investor Relations. Per ulteriori informazioni: tel. +39.0547.419.111; e-mail: investor.relations@olidata.com