

Cesena, February 27, 2019

PRESS RELEASE

**REMIT TO THE PRESIDENT OF THE BOARD OF DIRECTS TO CALL THE
EXTRAORDINARY SHAREHOLDERS' MEETING FOR THE CAPITAL INCREASE**

Olidata S.p.A.(the “*Company*”), shall make public that the Board of Directors during the meeting of today has decided to mandate the Chairman of the Board of Directors to call the Extraordinary Shareholders' Meeting to decide on the share capital increase, payable and in divisible form, for a maximum amount of € 30,000,000.00 (thirty-million point zero zero), by issuing ordinary shares with no nominal value expressed

The shares of new emission will be offered for subscription in the context of a private placement and will be issued with the exclusion of the option right according to article 2441, subsection 5, c.c. because they have to be reserved exclusively to qualified and/or professional investors.

The capital increase is functional to the realisation of the new Industrial Project whose guidelines have been approved during the Board of Directors held on December 20, 2018.

The operation therefore aims to strengthen the Company’s capital and financial structure, including the financing of the investment to be made within the perspective of the new Industrial Plan.

Further information on the operation and its objectives as well as the reason for the exclusion of the option right will be available in the Board of Directors’ Report prepared according to article 2441, subsection 5 e 6, c.c. and in the reaming documentation that will be published in accordance with and within the terms of law.

For further information on the Company and its products, please consult the Internet website: www.olidata.com > *Investor Relations*.
tel. +39.0547.419.111; e-mail: investor.relations@olidata.com