



Press release

Pievesestina di Cesena, June 19, 2018

THE CAPITAL INCREASE APPROVED BY THE EXTRAORDINARY ASSEMBLY OF 13 APRIL 2018 IS CLOSED

Olidata S.p.A. in liquidation * (the "**Company**") announces that the capital increase, approved by the Extraordinary Shareholders' Meeting on April 13, 2018, has been closed. The capital increase was achieved with the release of no. 6,799,999 of Olidata S.p.A.'s ordinary shares of new emission, without expressed nominal value, with the same characteristics as those in circulation, with regular dividend, for a total amount of Euro 3,500,000.00.

The new share capital of Olidata S.p.A. in liquidation, which will be registered for the certification in the Register of Companies of Forlì-Cesena, is equal to Euro 4.025.480,00 divided into n. 40,799,999 ordinary shares, without expressed nominal value.

The new n. 6,372,572 ordinary shares have been subscribed within the reserved and divisible offer, among the others, by the company Medion AG, a leading German company in the electronics sector and listed on the Frankfurt Stock Exchange, by the Ing. Franco Gianera of Sinergenis, from the company Redfin SpA (shareholder of Italdata S.p.A.) attributable to Adv. Mario Carlo Ferrario, former partner co-founder of Permira and the company E-Tekne S.r.l. (which is also a shareholder of Italdata S.p.A.) attributable to Eng. Edmondo Gnerre.

The capital increase must be considered completed also for the assignment of the new 427,427 shares destined to employees as per the incentive plan.

The Company was assisted by Studio Gianni, Origoni, Grippo, Cappelli & Partners, in the person of Adv. Francesco Gianni and the Advisor Kaufmann & Partners in the person of the Executive Chairman Francesco De Leo.

* The Extraordinary Shareholders' Meeting of April 13, 2018 also approved the revocation of the liquidation status of the Company which will become effective from 21 June 2018 (60 days after the registration in the Companies Register occurred on 20 April 2018) and subordinated to the possible opposition of the entitled persons (Article 2487-ter of the Civil Code).

For further information on the Company and the products, consult the website at: www.olidata.it> Investor Relations.
tel. +39.0547.419.111; e-mail: investor.relations@olidata.com

OLIDATA S.p.A. in liquidazione · Via Fossalta, 3055 · Zona Ind. Pievesestina· 47522 CESENA (FC) ITALY

<http://www.olidata.com> e-mail: olidata@olidata.com
Tel. + 39 0547 419.111 · Fax. + 39 0547 419.222 · R.I. / Cod.Fisc. / P.I. 01785490408 · R.E.A. FC 216598 · Capitale Sociale € 525.480,00 Int. Vers.